Date of Report	3/31/2017
Company Type	*Description*
	This file EXCLUDES notes held in trust, intercompany notes, Spent Nuclear Fuel, City of Ft. Wayne lease, Goodfellow Lease, City of Bedford Lease, PSO Gridsmart loan, Transource Term Loan, MTM Hedge and Groveport Lease

American Electric Power, Inc

	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series E	1.650%	12/15/2017	025537AF8	$550,000,000
Senior Notes, Series F	2.950%	12/15/2022	025537AG6	$300,000,000
Total				$850,000,000

AEP Generating Company

	Interest	Maturity	CUSIP / PPN*	Amount	
City of Rockport, Series 1995 A	Floating	07/01/2025	773835BG7	$22,500,000	1
City of Rockport, Series 1995 B	Floating	07/01/2025	773835BH5	$22,500,000	1
Term Loan	Floating	12/15/2018	00104NAD6	$125,000,000	
Total				$170,000,000	

[1] Liquidity Letter of Credit matures on 7/15/2017

AEP Generation Resources

	Interest	Maturity	CUSIP / PPN*	Amount
State of Ohio, Air Quality Bonds 2009B	5.800%	12/01/2038	677525TM9	$32,245,000
Total				$32,245,000

AEP Texas

	Interest	Maturity	CUSIP / PPN*	Amount
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	$44,310,000
Senior Note, Series 2008A	5.890%	04/01/2018	0010EQA*7	$30,000,000
Senior Note, Series 2008B	6.760%	04/01/2038	0010EQA@5	$70,000,000
Senior Notes, Series C	3.090%	02/28/2023	0010EQA#3	$125,000,000
Senior Notes, Series D	4.480%	02/27/2043	0010EQB*6	$75,000,000
Bank Term Loan	Floating	07/25/2019	N/A	$75,000,000
Senior Note, Series E	3.270%	09/30/2022	0010EQB@4	$25,000,000
Senior Note, Series F	3.750%	09/30/2025	0010EQB#5	$50,000,000
Senior Note, Series G	4.710%	12/15/2035	0010EQ C*5	$50,000,000
Guadalupe-Blanco River Authority PCRB, Series 2008	5.625%	10/01/2017	400530AQ4	$40,890,000
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	$6,330,000
Matagorda PCB Series 2001A	6.300%	11/01/2029	576528DM2	$100,635,000
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-1	4.000%	06/01/2030	576528DP5	$60,265,000
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-2	4.000%	06/01/2030	576528DQ3	$60,000,000
Matagorda Cnty Navigation District #1, Series 1996	5.200%	05/01/2030	576528DE0	$60,000,000
Matagorda Cnty Navigation District #1, Series 2005A	4.400%	05/01/2030	576528CY7	$111,700,000
Matagorda Cnty Navigation District #1, Series 2005B	4.550%	05/01/2030	576528CZ4	$50,000,000
Bank Term Loan	Floating	07/25/2019	N/A	$125,000,000
Senior Note, Series B	6.650%	02/15/2033	0010EPAF5	$275,000,000
Senior Note, Series A	2.610%	04/30/2019	0010EPA*9	$50,000,000
Senior Note, Series B	3.810%	04/30/2026	0010EPA@7	$50,000,000
Senior Note, Series C	4.670%	04/30/2044	0010EPA#5	$100,000,000
Senior Note, Series D	4.770%	10/30/2044	0010EPB*8	$100,000,000
Senior Note, Series G	3.850%	10/01/2025	0010EPAN8	$250,000,000
Total				$1,984,130,000
Securitization Bonds, Class 2006A-4	5.170%	01/01/2018	00110AAD6	$141,284,773
Securitization Bonds, Class 2006A-5	5.306%	07/01/2020	00110AAE4	$494,700,000
Securitization Bonds, Class 2012 A-1	0.880%	12/01/2017	00104UAA6	$34,593,527

Securitization Bonds, Class 2012 A-2	1.976%	06/01/2020	00104UAB4	$180,200,000	
Securitization Bonds, Class 2012 A-3	2.845%	12/01/2024	00104UAC2	$311,900,000	
Total				$1,162,678,300	

AEP Transmission Company

	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series A, Tranche 1	3.300%	10/18/2022	00114*AA1	$104,000,000
Senior Notes, Series A, Tranche 2	4.000%	10/18/2032	00114*AB9	$85,000,000
Senior Notes, Series A, Tranche 3	4.730%	10/18/2042	00114*AC7	$61,000,000
Senior Notes, Series A, Tranche 4	4.780%	12/14/2042	00114*AD5	$75,000,000
Senior Notes, Series A, Tranche 5	4.830%	03/18/2043	00114*AE3	$25,000,000
Senior Notes, Series B, Tranche 1	2.730%	11/07/2018	00114*AF0	$50,000,000
Senior Notes, Series B, Tranche 2	4.050%	11/07/2023	00114*AG8	$60,000,000
Senior Notes, Series B, Tranche 3	4.380%	11/07/2028	00114*AL7	$60,000,000
Senior Notes, Series B, Tranche 4	5.320%	11/07/2043	00114*AH6	$100,000,000
Senior Notes, Series B, Tranche 5	5.420%	04/30/2044	00114*AJ2	$30,000,000
Senior Notes, Series B, Tranche 6	5.520%	10/30/2044	00114*AK9	$100,000,000
Senior Notes, Series C, Tranche A	2.680%	11/14/2019	00114*AM5	$85,000,000
Senior Notes, Series C, Tranche B	3.180%	11/14/2021	00114*AN3	$50,000,000
Senior Notes, Series C, Tranche C	3.560%	11/14/2024	00114*AP8	$95,000,000
Senior Notes, Series C, Tranche D	3.660%	03/16/2025	00114*AQ6	$50,000,000
Senior Notes, Series C, Tranche E	3.760%	06/16/2025	00114*AR4	$40,000,000
Senior Notes, Series C, Tranche F	3.810%	11/14/2029	00114*AS2	$55,000,000
Senior Notes, Series C, Tranche G	4.010%	06/15/2030	00114*AT0	$60,000,000
Senior Notes, Series C, Tranche H	4.050%	11/14/2034	00114*AU7	$25,000,000
Senior Notes, Series C, Tranche I	4.530%	11/14/2044	00114*AV5	$40,000,000
Senior Notes, Series D	3.100%	12/01/2026	00115A AA7	$300,000,000
Senior Notes, Series E	4.000%	12/02/2046	00115A AC3	$400,000,000
Total				$1,950,000,000

Appalachian Power Company

	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	06/30/2019	N/A	$125,000,000	
West Virginia Economic Dev. Authority, Series 2009A	Floating	12/01/2042	95648VAP4	$0	
West Virginia Economic Dev. Authority, Series 2009B	Floating	12/01/2042	95648VAQ2	$0	
West Virginia Economic Dev. Authority, Series 2008C	3.250%	05/01/2019	95648NAD9	$30,000,000	
Russell County, Series K	4.625%	11/01/2021	782470AR9	$17,500,000	
West Virginia Economic Dev. Authority, Series 2008D	3.250%	05/01/2019	95648NAE7	$40,000,000	
Mason County, Series L	1.625%	10/01/2022	575200BB5	$100,000,000	1
West Virginia Economic Dev. Authority, Series 2008B	Floating	02/01/2036	95648VAL3	$50,275,000	
West Virginia Economic Dev. Authority, Series 2008A	Floating	02/01/2036	95648VAW9	$75,000,000	
West Virginia Economic Dev. Authority, Series 2010A	5.375%	12/01/2038	95648VAS8	$50,000,000	
West Virginia Economic Dev. Authority, Series 2011A	1.700%	01/01/2041	95648VAZ2	$65,350,000	2
West Virginia Economic Dev. Authority, Series 2015A (Amos)	1.900%	03/01/2043	95648VAV1	$86,000,000	3
Senior Note, Series K	5.000%	06/01/2017	037735CD7	$250,000,000	
Senior Note, Series H	5.950%	05/15/2033	037735BZ9	$200,000,000	
Senior Note, Series L	5.800%	10/01/2035	037735CE5	$250,000,000	
Senior Note, Series N	6.375%	04/01/2036	037735CG0	$250,000,000	
Senior Note, Series P	6.700%	08/15/2037	037735CK1	$250,000,000	
Senior Note, Series Q	7.000%	04/01/2038	037735CM7	$500,000,000	
Senior Note, Series T	4.600%	03/30/2021	037735CR6	$350,000,000	
Senior Note, Series U	4.400%	05/15/2044	037735CT2	$300,000,000	
Senior Note, Series V	3.400%	06/01/2025	037735CU9	$300,000,000	
Senior Note, Series W	4.450%	06/01/2045	037735CV7	$350,000,000	
Total				$3,639,125,000	
Securitization Bonds, Tranche A-1	2.008%	02/01/2023	037680AA3	$146,117,824	

Securitization Bonds, Tranche A-2	3.772%	08/01/2028	037680AB1	$164,500,000	
Total				$310,617,824	

[1] Put date 10/01/2018
[2] Put date 09/01/2016
[3] Put date 4/01/2019

Indiana Michigan Power Company

Indiana Michigan Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
Lawrenceburg, Series I	Floating	10/01/2019	520453AN1	$25,000,000	
Rockport, Series D	Floating	04/01/2025	N/A	$0	
Rockport, Series 2002 A	4.625%	06/01/2025	773835AV5	$50,000,000	
Lawrenceburg, Series H	Floating	11/01/2021	520453AM3	$52,000,000	
City of Rockport, Series 2009A	1.750%	06/01/2025	773835BL6	$50,000,000	1
City of Rockport, Series 2009B	1.750%	06/01/2025	773835BM4	$50,000,000	1
Bank Term Loan	Floating	05/15/2018	45488QAA6	$200,000,000	
DCC Fuel VI Floating Rate	Floating	10/15/2017	N/A	$4,170,319	
DCC Fuel VII Floating Rate	Floating	04/28/2019	N/A	$29,884,111	
DCC Fuel VIII Floating Rate	Floating	10/27/2019	N/A	$39,809,998	
DCC Fuel IX Floating Rate	Floating	10/29/2020	N/A	$65,683,760	
DCC Fuel X Floating Rate	Floating	04/27/2021	N/A	$79,652,781	
Senior Note, Series H	6.050%	03/15/2037	454889AM8	$400,000,000	
Senior Note, Series I	7.000%	03/15/2019	454889AN6	$475,000,000	
Seinor Note, Series J	3.200%	03/15/2023	454889AP1	$250,000,000	
Seinor Note, Series K	4.550%	03/15/2046	454889 AQ9	$400,000,000	
Total				$2,171,200,969	

[1] Put date is 06/01/2018

Kentucky Power

Kentucky Power	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	11/05/2018	N/A	$75,000,000	
Senior Note, Series A	7.250%	06/18/2021	491386C*7	$40,000,000	
Senior Note, Series B	8.030%	06/18/2029	491386C@5	$30,000,000	
Senior Note, Series C	8.130%	06/18/2039	491386C#3	$60,000,000	
Senior Note, Series D	5.625%	12/01/2032	491386AL2	$75,000,000	
Senior Note, Series E	6.000%	09/15/2017	491386AM0	$325,000,000	
Senior Note, Series A	4.180%	09/30/2026	491386D*6	$120,000,000	
Senior Note, Series B	4.330%	12/30/2026	491386D@4	$80,000,000	
WV Economic Dev. Authority, Series 2014A (Mitchell)	Floating	04/01/2036	95648VAU3	$65,000,000	1
Total				$870,000,000	

[1] Liquidity Letter of Credit matures on 06/26/2017

Ohio Power Company

Ohio Power Company	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series B	6.600%	03/01/2033	199575AT8	$250,000,000
Senior Note, Series F	5.850%	10/01/2035	199575AV3	$250,000,000
Senior Note, Series G	6.050%	05/01/2018	199575AW1	$350,000,000
Senior Note, Series G Due 2/15/2033	6.600%	02/15/2033	677415CF6	$250,000,000
Senior Notes, Series M Due 10/1/2021	5.375%	10/01/2021	677415CP4	$500,000,000

Total				$1,600,000,000
Securitization Bonds, Tranche A-1	0.958%	07/01/2017	67741YAA6	$16,232,132
Securitization Bonds, Tranche A-2	2.049%	07/01/2019	67741YAB4	$102,508,000
Total				$118,740,132

Public Service Company of Oklahoma

	Interest	Maturity	CUSIP / PPN*	Amount
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	$12,660,000
Senior Note, Series H	5.150%	12/01/2019	744533BK5	$250,000,000
Senior Note, Series G	6.625%	11/15/2037	744533BJ8	$250,000,000
Senior Note, Series I	4.400%	02/01/2021	744533BL3	$250,000,000
Senior Note, Series A	3.170%	03/31/2025	744533C*9	$125,000,000
Senior Note, Series B	4.090%	03/31/2045	744533C@7	$125,000,000
Senior Note, Series C	3.050%	08/01/2026	744533C#5	$50,000,000
Senior Note, Series D	4.110%	08/01/2046	744533D*8	$100,000,000
Bank Term Loan	Floating	11/04/2019	N/A	$125,000,000
Total				$1,287,660,000

Southwestern Electric Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	07/11/2017	N/A	$100,000,000
Sabine Mines	6.370%	10/31/2024	78532*AC7	$25,000,000
Sabine Mines	4.580%	02/21/2032	78532*AD5	$48,750,000
Sabine River Authority of Texas, Series 2006	4.950%	03/01/2018	785652CJ5	$81,700,000
Parish of DeSoto, Series 2010	1.600%	01/01/2019	241627AW8	$53,500,000
Senior Note, Series F	5.875%	03/01/2018	845437BJ0	$300,000,000
Senior Note, Series G	6.450%	01/15/2019	845437BK7	$400,000,000
Senior Note, Series H	6.200%	03/15/2040	845437BL5	$350,000,000
Senior Note, Series I	3.550%	02/15/2022	845437BM3	$275,000,000
Senior Note, Series J	3.900%	04/01/2045	845437BN1	$400,000,000
Senior Note, Series K	2.750%	10/01/2026	845437BP6	$400,000,000
Total				$2,433,950,000

Wheeling Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
West Virginia Economic Development Authority, Series 2013A	Floating	06/01/2037	N/A	$65,000,000 [1]
Senior Note, Series A, Tranche A	3.360%	06/01/2022	96316#AB9	$113,000,000
Senior Note, Series A, Tranche B	3.700%	06/01/2025	96316#AC7	$122,000,000
Senior Note, Series A, Tranche C	4.200%	06/01/2035	96316#AD5	$50,000,000
Total				$350,000,000

[1] Put date 06/30/2018

Grand Total

$18,930,347,225