

Long-Term Debt Maturity Profile

(\$ in millions)

Year	2017	2018	2019	2020	2021	2022
AEP, Inc.	\$550.0	\$0.0	\$0.0	\$0.0	\$0.0	\$300.0
AEP Generating Company	\$45.0	\$125.0	\$0.0	\$0.0	\$0.0	\$104.0
AEP Texas*	\$40.9	\$30.0	\$250.0	\$50.6	\$0.0	\$25.0
AEP Transmission Company	\$0.0	\$50.0	\$85.0	\$0.0	\$50.0	\$0.0
Appalachian Power*	\$250.0	\$100.0	\$281.0	\$65.4	\$367.5	\$0.0
Indiana Michigan Power	\$4.2	\$300.0	\$569.7	\$65.7	\$131.7	\$0.0
Kentucky Power	\$390.0	\$75.0	\$0.0	\$0.0	\$40.0	\$0.0
Ohio Power*	\$0.0	\$350.0	\$0.0	\$0.0	\$500.0	\$0.0
Public Service of Oklahoma	\$0.0	\$0.0	\$375.0	\$12.7	\$250.0	\$275.0
Southwestern Electric Power	\$100.0	\$381.7	\$453.5	\$0.0	\$0.0	\$113.0
Wheeling Power Company	\$0.0	\$65.0	\$0.0	\$0.0	\$0.0	\$0.0
Total	\$1,380	\$1,477	\$2,014	\$194	\$1,339	\$817

* Excludes securitization bonds

Includes mandatory tenders (put bonds)

Data as of March 31, 2017