

DEBT SCHEDULES

American Electric Power, Inc	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series E	1.650%	12/15/2017	025537AF8	\$550,000,000
Senior Notes, Series F	2.950%	12/15/2022	025537AG6	\$300,000,000
Total				<u>\$850,000,000</u>

AEP Generating Company	Interest	Maturity	CUSIP / PPN*	Amount
City of Rockport, Series 1995 A	Floating	07/01/2025	773835BG7	\$22,500,000 ¹
City of Rockport, Series 1995 B	Floating	07/01/2025	773835BH5	\$22,500,000 ¹
Term Loan	Floating	12/15/2018	00104NAD6	\$125,000,000
Total				<u>\$170,000,000</u>

¹ Liquidity Letter of Credit matures on 7/15/2019, but may be purchased on demand

AEP Generation Resources	Interest	Maturity	CUSIP / PPN*	Amount
State of Ohio, Air Quality Bonds 2009B	5.800%	12/01/2038	677525TM9	\$32,245,000 ²
Total				<u>\$32,245,000</u>

² Debt on Ohio Power Company, but the obligation is AEP Generation Resources through an intercompany note

Note: Debt schedules current as of 9/30/17.

* PPN – Private Placement Number

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AEP Texas	Interest	Maturity	CUSIP / PPN*	Amount
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	\$44,310,000
Senior Note, Series 2008A	5.890%	04/01/2018	0010EQA*7	\$30,000,000
Senior Note, Series 2008B	6.760%	04/01/2038	0010EQA@5	\$70,000,000
Senior Notes, Series C	3.090%	02/28/2023	0010EQA#3	\$125,000,000
Senior Notes, Series D	4.480%	02/27/2043	0010EQB*6	\$75,000,000
Bank Term Loan	Floating	07/25/2019	N/A	\$75,000,000
Senior Note, Series E	3.270%	09/30/2022	0010EQB@4	\$25,000,000
Senior Note, Series F	3.750%	09/30/2025	0010EQB#5	\$50,000,000
Senior Note, Series G	4.710%	12/15/2035	0010EQ C*5	\$50,000,000
Senior Note, Series A	2.400%	10/01/2022	00108WAA8	\$400,000,000
Senior Note, Series B	3.800%	10/01/2047	00108WAB6	\$300,000,000
Guadalupe-Blanco River Authority PCRB, Series 2008	5.625%	10/01/2017	400530AQ4	\$40,890,000
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	\$6,330,000
Matagorda PCB Series 2001A	6.300%	11/01/2029	576528DM2	\$100,635,000
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-1	4.000%	06/01/2030	576528DP5	\$60,265,000
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-2	4.000%	06/01/2030	576528DQ3	\$60,000,000
Matagorda Cnty Navigation District #1, Series 1996	1.750%	05/01/2030	576528DS9	\$60,000,000
Matagorda Cnty Navigation District #1, Series 2005A	4.400%	05/01/2030	576528CY7	\$111,700,000
Matagorda Cnty Navigation District #1, Series 2005B	4.550%	05/01/2030	576528CZ4	\$50,000,000
Bank Term Loan	Floating	07/25/2019	N/A	\$125,000,000

¹ Put date is 09/01/2020

Note: Debt schedules current as of 9/30/17.

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DEBT SCHEDULES

AEP Texas (continued)	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series B	6.650%	02/15/2033	0010EPAF5	\$275,000,000
Senior Note, Series A	2.610%	04/30/2019	0010EPA*9	\$50,000,000
Senior Note, Series B	3.810%	04/30/2026	0010EPA@7	\$50,000,000
Senior Note, Series C	4.670%	04/30/2044	0010EPA#5	\$100,000,000
Senior Note, Series D	4.770%	10/30/2044	0010EPB*8	\$100,000,000
Senior Note, Series G	3.850%	10/01/2025	0010EPAN8	\$250,000,000
Total				\$2,684,130,000
Securitization Bonds, Class 2006A-4	5.170%	01/01/2018	00110AAD6	\$69,962,039
Securitization Bonds, Class 2006A-5	5.306%	07/01/2020	00110AAE4	\$494,700,000
Securitization Bonds, Class 2012 A-1	0.880%	12/01/2017	00104UAA6	\$7,387,936
Securitization Bonds, Class 2012 A-2	1.976%	06/01/2020	00104UAB4	\$180,200,000
Securitization Bonds, Class 2012 A-3	2.845%	12/01/2024	00104UAC2	\$311,900,000
Total				\$1,064,149,975

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AEP Transmission Company	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series A, Tranche 1	3.300%	10/18/2022	00114*AA1	\$104,000,000
Senior Notes, Series A, Tranche 2	4.000%	10/18/2032	00114*AB9	\$85,000,000
Senior Notes, Series A, Tranche 3	4.730%	10/18/2042	00114*AC7	\$61,000,000
Senior Notes, Series A, Tranche 4	4.780%	12/14/2042	00114*AD5	\$75,000,000
Senior Notes, Series A, Tranche 5	4.830%	03/18/2043	00114*AE3	\$25,000,000
Senior Notes, Series B, Tranche 1	2.730%	11/07/2018	00114*AF0	\$50,000,000
Senior Notes, Series B, Tranche 2	4.050%	11/07/2023	00114*AG8	\$60,000,000
Senior Notes, Series B, Tranche 3	4.380%	11/07/2028	00114*AL7	\$60,000,000
Senior Notes, Series B, Tranche 4	5.320%	11/07/2043	00114*AH6	\$100,000,000
Senior Notes, Series B, Tranche 5	5.420%	04/30/2044	00114*AJ2	\$30,000,000
Senior Notes, Series B, Tranche 6	5.520%	10/30/2044	00114*AK9	\$100,000,000
Senior Notes, Series C, Tranche A	2.680%	11/14/2019	00114*AM5	\$85,000,000
Senior Notes, Series C, Tranche B	3.180%	11/14/2021	00114*AN3	\$50,000,000
Senior Notes, Series C, Tranche C	3.560%	11/14/2024	00114*AP8	\$95,000,000
Senior Notes, Series C, Tranche D	3.660%	03/16/2025	00114*AQ6	\$50,000,000
Senior Notes, Series C, Tranche E	3.760%	06/16/2025	00114*AR4	\$40,000,000
Senior Notes, Series C, Tranche F	3.810%	11/14/2029	00114*AS2	\$55,000,000
Senior Notes, Series C, Tranche G	4.010%	06/15/2030	00114*AT0	\$60,000,000
Senior Notes, Series C, Tranche H	4.050%	11/14/2034	00114*AU7	\$25,000,000
Senior Notes, Series C, Tranche I	4.530%	11/14/2044	00114*AV5	\$40,000,000
Senior Notes, Series F	3.100%	12/01/2026	00115A AE9	\$300,000,000
Senior Notes, Series D	3.100%	12/01/2026	00115A AA7	\$125,000,000
Senior Notes, Series G	4.000%	12/01/2046	00115A AC3	\$400,000,000
Senior Notes, Series H	3.750%	12/01/2047	00115A AG4	\$500,000,000
Total				<u>\$2,575,000,000</u>

Note: Debt schedules current as of 9/30/17.

* PPN – Private Placement Number

DEBT SCHEDULES

Appalachian Power Company	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	06/30/2019	N/A	\$125,000,000
West Virginia Economic Dev. Authority, Series 2008C	3.250%	05/01/2019	95648NAD9	\$30,000,000
Russell County, Series K	4.625%	11/01/2021	782470AR9	\$17,500,000
West Virginia Economic Dev. Authority, Series 2008D	3.250%	05/01/2019	95648NAE7	\$40,000,000
Mason County, Series L	1.625%	10/01/2022	575200BB5	\$100,000,000 ¹
West Virginia Economic Dev. Authority, Series 2008B	Floating	02/01/2036	95648VAL3	\$50,275,000
West Virginia Economic Dev. Authority, Series 2008A	Floating	02/01/2036	95648VAW9	\$75,000,000
West Virginia Economic Dev. Authority, Series 2010A	5.375%	12/01/2038	95648VAS8	\$50,000,000
West Virginia Economic Dev. Authority, Series 2011A	1.700%	01/01/2041	95648VAZ2	\$65,350,000 ²
West Virginia Economic Dev. Authority, Series 2015A (Amos)	1.900%	03/01/2043	95648VAV1	\$86,000,000 ³

¹ Put date 10/01/2018

² Put date 09/01/2020

³ Put date 4/01/2019

Note: Debt schedules current as of 9/30/17.

* PPN – Private Placement Number

DEBT SCHEDULES

Appalachian Power Company (continued)	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series H	5.950%	05/15/2033	037735BZ9	\$200,000,000
Senior Note, Series L	5.800%	10/01/2035	037735CE5	\$250,000,000
Senior Note, Series N	6.375%	04/01/2036	037735CG0	\$250,000,000
Senior Note, Series P	6.700%	08/15/2037	037735CK1	\$250,000,000
Senior Note, Series Q	7.000%	04/01/2038	037735CM7	\$500,000,000
Senior Note, Series T	4.600%	03/30/2021	037735CR6	\$350,000,000
Senior Note, Series U	4.400%	05/15/2044	037735CT2	\$300,000,000
Senior Note, Series V	3.400%	06/01/2025	037735CU9	\$300,000,000
Senior Note, Series W	4.450%	06/01/2045	037735CV7	\$350,000,000
Senior Note, Series X	3.300%	06/01/2027	037735CW5	\$325,000,000
Total				\$3,714,125,000
Securitization Bonds, Tranche A-1	2.008%	02/01/2023	037680AA3	\$134,176,142
Securitization Bonds, Tranche A-2	3.772%	08/01/2028	037680AB1	\$164,500,000
Total				\$298,676,142

Note: Debt schedules current as of 9/30/17.

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Indiana Michigan Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
Law renceburg, Series I	Floating	10/01/2019	520453AN1	\$25,000,000	
Rockport, Series D	2.050%	04/01/2025	773835BN2	\$40,000,000	1
Rockport, Series 2002 A	Floating	06/01/2025	773835AV5	\$0	
Law renceburg, Series H	Floating	11/01/2021	520453AM3	\$52,000,000	
City of Rockport, Series 2009A	1.750%	06/01/2025	773835BL6	\$50,000,000	2
City of Rockport, Series 2009B	1.750%	06/01/2025	773835BM4	\$50,000,000	2
Bank Term Loan	Floating	05/15/2018	45488QAA6	\$200,000,000	
DCC Fuel VI Floating Rate	Floating	10/15/2017	N/A	\$902,666	
DCC Fuel VII Floating Rate	Floating	04/28/2019	N/A	\$15,055,514	
DCC Fuel VIII Floating Rate	Floating	10/27/2019	N/A	\$24,101,811	
DCC Fuel IX Floating Rate	Floating	10/29/2020	N/A	\$49,852,503	
DCC Fuel X Floating Rate	Floating	04/27/2021	N/A	\$62,363,605	
Senior Note, Series H	6.050%	03/15/2037	454889AM8	\$400,000,000	
Senior Note, Series I	7.000%	03/15/2019	454889AN6	\$475,000,000	
Senior Note, Series J	3.200%	03/15/2023	454889AP1	\$250,000,000	
Senior Note, Series K	4.550%	03/15/2046	454889 AQ9	\$400,000,000	
Senior Note, Series L	3.750%	07/01/2047	454889 AR7	\$300,000,000	
Total				<u>\$2,394,276,099</u>	

¹ Put date is 06/01/2021

² Put date is 06/01/2018

Note: Debt schedules current as of 9/30/17.

* PPN – Private Placement Number

DEBT SCHEDULES

Kentucky Power	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	11/05/2018	N/A	\$75,000,000
Senior Note, Series A	7.250%	06/18/2021	491386C*7	\$40,000,000
Senior Note, Series B	8.030%	06/18/2029	491386C@5	\$30,000,000
Senior Note, Series C	8.130%	06/18/2039	491386C#3	\$60,000,000
Senior Note, Series D	5.625%	12/01/2032	491386AL2	\$75,000,000
Senior Note, Series A	4.180%	09/30/2026	491386D*6	\$120,000,000
Senior Note, Series B	4.330%	12/30/2026	491386D@4	\$80,000,000
Senior Note, Series F	3.130%	09/12/2024	491386D#2	\$65,000,000
Senior Note, Series G	3.350%	09/12/2027	491386E*5	\$40,000,000
Senior Note, Series H	3.450%	09/12/2029	491386E@3	\$165,000,000
Senior Note, Series I	4.120%	09/12/2047	491386E#1	\$55,000,000
WV Economic Dev. Authority, Series 2014A (Mitchell)	2.000%	04/01/2036	N/A	\$65,000,000
Total				\$870,000,000

Note: Debt schedules current as of 9/30/17.

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DEBT SCHEDULES

Ohio Power Company	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series B	6.600%	03/01/2033	199575AT8	\$250,000,000
Senior Note, Series F	5.850%	10/01/2035	199575AV3	\$250,000,000
Senior Note, Series G	6.050%	05/01/2018	199575AW1	\$350,000,000
Senior Note, Series G Due 2/15/2033	6.600%	02/15/2033	677415CF6	\$250,000,000
Senior Notes, Series M Due 10/1/2021	5.375%	10/01/2021	677415CP4	\$500,000,000
Total				<u>\$1,600,000,000</u>
Securitization Bonds, Tranche A-2	2.049%	07/01/2019	67741YAB4	<u>\$94,878,311</u>
Total				<u>\$94,878,311</u>

Public Service Company of Oklahoma	Interest	Maturity	CUSIP / PPN*	Amount
Red River Authority of Texas PCRB (CPL, PSO, WTU)	4.450%	06/01/2020	756864BT0	\$12,660,000
Senior Note, Series H	5.150%	12/01/2019	744533BK5	\$250,000,000
Senior Note, Series G	6.625%	11/15/2037	744533BJ8	\$250,000,000
Senior Note, Series I	4.400%	02/01/2021	744533BL3	\$250,000,000
Senior Note, Series A	3.170%	03/31/2025	744533C*9	\$125,000,000
Senior Note, Series B	4.090%	03/31/2045	744533C@7	\$125,000,000
Senior Note, Series C	3.050%	08/01/2026	744533C#5	\$50,000,000
Senior Note, Series D	4.110%	08/01/2046	744533D*8	\$100,000,000
Bank Term Loan	Floating	11/04/2019	N/A	\$125,000,000
Total				<u>\$1,287,660,000</u>

Note: Debt schedules current as of 9/30/17.

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DEBT SCHEDULES

Southwestern Electric Power Company	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	06/29/2020	N/A	\$115,000,000
Sabine Mines	6.370%	10/31/2024	78532*AC7	\$25,000,000
Sabine Mines	4.580%	02/21/2032	78532*AD5	\$47,125,000
Sabine River Authority of Texas, Series 2006	4.950%	03/01/2018	785652CJ5	\$81,700,000
Parish of DeSoto, Series 2010	1.600%	01/01/2019	241627AW8	\$53,500,000
Senior Note, Series F	5.875%	03/01/2018	845437BJ0	\$300,000,000
Senior Note, Series G	6.450%	01/15/2019	845437BK7	\$400,000,000
Senior Note, Series H	6.200%	03/15/2040	845437BL5	\$350,000,000
Senior Note, Series I	3.550%	02/15/2022	845437BM3	\$275,000,000
Senior Note, Series J	3.900%	04/01/2045	845437BN1	\$400,000,000
Senior Note, Series K	2.750%	10/01/2026	845437BP6	\$400,000,000
Total				<u>\$2,447,325,000</u>

Wheeling Power Company	Interest	Maturity	CUSIP / PPN*	Amount
West Virginia Economic Development Authority, Series 2013A	Floating	06/01/2037	N/A	\$65,000,000
Senior Note, Series A, Tranche A	3.360%	06/01/2022	96316#AB9	\$113,000,000
Senior Note, Series A, Tranche B	3.700%	06/01/2025	96316#AC7	\$122,000,000
Senior Note, Series A, Tranche C	4.200%	06/01/2035	96316#AD5	\$50,000,000
Total				<u>\$350,000,000</u>

¹ Put date 06/30/2018

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