

# LONG-TERM DEBT MATURITY PROFILE

(\$ in millions)

Year	2017	2018	2019	2020	2021	2022
AEP, Inc.	\$550.0	\$0.0	\$0.0	\$0.0	\$0.0	\$300.0
AEP Generating Company	\$45.0	\$125.0	\$0.0	\$0.0	\$0.0	\$0.0
AEP Texas*	\$40.9	\$30.0	\$250.0	\$110.6	\$0.0	\$425.0
AEP Transmission Company	\$0.0	\$50.0	\$85.0	\$0.0	\$50.0	\$104.0
Appalachian Power*	\$0.0	\$100.0	\$281.0	\$65.4	\$367.5	\$0.0
Indiana Michigan Power	\$0.9	\$300.0	\$539.2	\$49.9	\$154.4	\$0.0
Kentucky Power	\$0.0	\$75.0	\$0.0	\$65.0	\$40.0	\$0.0
Ohio Power*	\$0.0	\$350.0	\$0.0	\$0.0	\$500.0	\$0.0
Public Service of Oklahoma	\$0.0	\$0.0	\$375.0	\$12.7	\$250.0	\$0.0
Southwestern Electric Power	\$0.0	\$381.7	\$453.5	\$115.0	\$0.0	\$275.0
Wheeling Power Company	\$0.0	\$65.0	\$0.0	\$0.0	\$0.0	\$113.0
<b>Total</b>	<b>\$637</b>	<b>\$1,477</b>	<b>\$1,984</b>	<b>\$419</b>	<b>\$1,362</b>	<b>\$1,217</b>

\* Excludes securitization bonds

Includes mandatory tenders (put bonds)

Data as of September 30, 2017