

LONG-TERM DEBT MATURITY PROFILE

(\$ in millions)

Year	2018	2019	2020	2021	2022	2023
AEP, Inc.	\$0.0	\$0.0	\$500.0	\$0.0	\$300.0	\$0.0
AEP Generating Company	\$125.0	\$45.0	\$0.0	\$0.0	\$0.0	\$0.0
AEP Texas*	\$30.0	\$250.0	\$110.6	\$0.0	\$425.0	\$125.0
AEP Transmission Company	\$50.0	\$85.0	\$0.0	\$50.0	\$104.0	\$60.0
Appalachian Power*	\$100.0	\$281.0	\$65.4	\$367.5	\$0.0	\$0.0
Indiana Michigan Power	\$300.0	\$515.2	\$37.9	\$137.4	\$61.1	\$250.0
Kentucky Power	\$75.0	\$0.0	\$65.0	\$40.0	\$0.0	\$0.0
Ohio Power*	\$350.0	\$0.0	\$0.0	\$500.0	\$0.0	\$0.0
Public Service of Oklahoma	\$0.0	\$375.0	\$12.7	\$250.0	\$0.0	\$0.0
Southwestern Electric Power	\$0.0	\$453.5	\$115.0	\$0.0	\$275.0	\$0.0
Wheeling Power Company	\$65.0	\$0.0	\$0.0	\$0.0	\$113.0	\$0.0
Total	\$1,095	\$2,005	\$907	\$1,345	\$1,278	\$435

* Excludes securitization bonds

Includes mandatory tenders (put bonds)

Data as of March 31, 2018