

# Long-Term Debt Maturity Profile



(\$ in millions)

| Year                           | 2020            | 2021              | 2022              | 2023            | 2024            | 2025              |
|--------------------------------|-----------------|-------------------|-------------------|-----------------|-----------------|-------------------|
| AEP, Inc.                      | \$ 500.0        | \$ 400.0          | \$ 1,105.0        | \$ -            | \$ 299.0        | \$ -              |
| AEP Generating Company         | \$ 150.0        | \$ -              | \$ 45.0           | \$ -            | \$ -            | \$ -              |
| AEP Texas <sup>1</sup>         | \$ 60.0         | \$ -              | \$ 625.0          | \$ 125.0        | \$ -            | \$ 300.0          |
| AEP Transmission Company       | \$ -            | \$ 50.0           | \$ 104.0          | \$ 60.0         | \$ 95.0         | \$ 90.0           |
| Appalachian Power <sup>1</sup> | \$ 65.4         | \$ 367.5          | \$ 329.4          | \$ -            | \$ 86.0         | \$ 300.0          |
| Indiana Michigan Power         | \$ 1.3          | \$ 296.9          | \$ 30.6           | \$ 287.7        | \$ 47.4         | \$ 150.0          |
| Kentucky Power                 | \$ -            | \$ 40.0           | \$ 200.0          | \$ 65.0         | \$ 65.0         | \$ -              |
| AEP Ohio                       | \$ -            | \$ 500.0          | \$ -              | \$ -            | \$ -            | \$ -              |
| Public Service of Oklahoma     | \$ -            | \$ 250.0          | \$ 125.0          | \$ -            | \$ -            | \$ 125.0          |
| Southwestern Electric Power    | \$ -            | \$ 100.0          | \$ 275.0          | \$ -            | \$ 25.0         | \$ -              |
| Wheeling Power Company         | \$ -            | \$ -              | \$ 178.0          | \$ -            | \$ -            | \$ 122.0          |
| <b>Total</b>                   | <b>\$ 776.6</b> | <b>\$ 2,004.4</b> | <b>\$ 3,017.0</b> | <b>\$ 537.7</b> | <b>\$ 617.4</b> | <b>\$ 1,087.0</b> |

<sup>1</sup> Excludes securitization bonds

Includes mandatory tenders (put bonds)

Data as of June 30, 2020