



# Debt Schedules as of 9/30/2024

## American Electric Power, Inc.

	Interest	Maturity	CUSIP / PPN*	Amount
Fixed-Fixed Reset JSD	3.875%	02/15/2062	025537AU5	\$750,000,000
JSD Remarketing-Assoc. with 2020 Mandatory Convertible Equity Units	5.699%	08/15/2025	02557TAD1	\$850,000,000
JSD Series A	7.050%	12/15/2054	025537AZ4	\$400,000,000
JSD Series B	6.950%	12/15/2054	025537BA8	\$600,000,000
Ohio Air Quality Development Authority, Series 2014A (Non-AMT)	2.400%	12/01/2038	677525WG8	\$60,000,000 <sup>1</sup>
Ohio Air Quality Development Authority, Series 2014B (AMT)	2.600%	06/01/2041	677525WH6	\$79,450,000 <sup>1</sup>
State of Ohio, Air Quality Bonds, Series 2005A (AMT)	2.100%	01/01/2029	677525WJ2	\$54,500,000 <sup>2</sup>
State of Ohio, Air Quality Bonds, Series 2005B (AMT)	2.100%	07/01/2028	677525WK9	\$50,450,000 <sup>2</sup>
State of Ohio, Air Quality Bonds, Series 2005C (AMT)	2.100%	04/01/2028	677525WL7	\$50,450,000 <sup>2</sup>
State of Ohio, Air Quality Bonds, Series 2005D (AMT)	2.100%	10/01/2028	677525WM5	\$54,500,000 <sup>2</sup>
State of Ohio, Air Quality Bonds, Series 2007A	2.500%	08/01/2040	677525WE3	\$44,500,000 <sup>3</sup>
State of Ohio, Air Quality Bonds, Series 2007B	2.500%	11/01/2042	677525WF0	\$56,000,000 <sup>3</sup>
State of Ohio, Air Quality Bonds, Series 2014C (AMT)	2.100%	12/01/2027	677525WN3	\$39,130,000 <sup>2</sup>
State of Ohio, Air Quality Bonds, Series 2014D (Non-AMT)	1.900%	05/01/2026	677525WP8	\$50,000,000 <sup>2</sup>
144A Senior Notes	1.800%	08/01/2028	025537AT8	\$175,000,000
Senior Notes, Series H	3.200%	11/13/2027	025537AJ0	\$500,000,000
Senior Notes, Series J	4.300%	12/01/2028	025537AM3	\$600,000,000
Senior Notes, Series K	2.300%	03/01/2030	025537AN1	\$400,000,000
Senior Notes, Series L	3.250%	03/01/2050	025537AP6	\$400,000,000
Senior Notes, Series N	1.000%	11/01/2025	025537AR2	\$450,000,000
Senior Notes, Series O	5.750%	11/01/2027	025537AV3	\$500,000,000
Senior Notes, Series P	5.950%	11/01/2032	025537AW1	\$500,000,000
Senior Notes, Series Q	5.625%	03/01/2033	025537AX9	\$850,000,000
Senior Notes, Series R	5.200%	01/15/2029	025537AY7	\$1,000,000,000
Total				<u>\$8,513,980,000</u>

<sup>1</sup> Put date of 10/1/2029.

<sup>2</sup> Put date of 10/01/2024.

<sup>3</sup> Put date of 10/01/2029.

<sup>4</sup> Begins amortizing 2024-2028.

\* PPN – Private Placement Number.

## AEP Generating Company

	Interest	Maturity	CUSIP / PPN*	Amount
Term Loan	Floating	09/26/2025	N/A	\$70,000,000
City of Rockport, Series 1995 A	3.125%	07/01/2025	773835BW2	\$22,500,000
City of Rockport, Series 1995 B	3.125%	07/01/2025	773835BX0	\$22,500,000
Senior Secured Notes	2.430%	12/31/2028	00113AB0	\$25,000,000 <sup>4</sup>
Total				<u>\$140,000,000</u>



# Debt Schedules as of 9/30/2024

## AEP Texas

	Interest	Maturity	CUSIP / PPN*	Amount		Interest	Maturity	CUSIP / PPN*	Amount
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-1	4.000%	06/01/2030	576528DP5	\$60,265,000	Securitization Bonds, Class 2012 A-3	2.845%	12/01/2024	00104UAC2	\$39,443,320
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-2	4.000%	06/01/2030	576528DQ3	\$60,000,000	Securitization Bonds, Harvey Tranche A-1	2.056%	02/01/2027	00115BAA5	\$10,312,632
Matagorda Cnty Navigation District #1, Series 1996	4.250%	05/01/2030	576528DV2	\$60,000,000	Securitization Bonds, Harvey Tranche A-2	2.294%	08/01/2031	00115BAB3	\$117,641,000
Matagorda Cnty Navigation District #1, Series 2005A	4.400%	05/01/2030	576528CY7	\$111,700,000					
Matagorda Cnty Navigation District #1, Series 2005B	4.550%	05/01/2030	576528CZ4	\$50,000,000	Total				<u>\$167,396,952</u>
Matagorda PCB Series 2001A	2.600%	11/01/2029	576528DT7	\$100,635,000					
Senior Note, Series 2008B	6.760%	04/01/2038	0010EQA@5	\$70,000,000					
Senior Note, Series B	6.650%	02/15/2033	0010EPAF5	\$275,000,000					
Senior Note, Series B	3.810%	04/30/2026	0010EPA@7	\$50,000,000					
Senior Note, Series C	4.670%	04/30/2044	0010EPA#5	\$100,000,000					
Senior Note, Series D	4.770%	10/30/2044	0010EPB*8	\$100,000,000					
Senior Note, Series D	3.800%	10/01/2047	00108WAF7	\$300,000,000					
Senior Note, Series E	3.950%	06/01/2028	00108WAG5	\$5,500,000					
Senior Note, Series F	3.750%	09/30/2025	0010EQB#5	\$50,000,000					
Senior Note, Series F	3.950%	06/01/2028	00108WAH3	\$494,500,000					
Senior Note, Series G	3.850%	10/01/2025	0010EPAN8	\$250,000,000					
Senior Note, Series G	4.710%	12/15/2035	0010EQ C*5	\$50,000,000					
Senior Note, Series G	4.150%	05/01/2049	00108WAJ9	\$300,000,000					
Senior Note, Series H	3.450%	01/15/2050	00108WAK6	\$450,000,000					
Senior Note, Series I	2.100%	07/01/2030	00108WAM2	\$600,000,000					
Senior Note, Series J	3.450%	05/15/2051	00108WAN0	\$450,000,000					
Senior Note, Series K	4.700%	05/15/2032	00108WAP5	\$500,000,000					
Senior Note, Series L	5.250%	05/15/2052	00108WAQ3	\$500,000,000					
Senior Note, Series M	5.400%	06/01/2033	00108WAR1	\$450,000,000					
Senior Note, Series N	5.450%	05/15/2029	00108WAS9	\$500,000,000					
Senior Note, Series O	5.700%	05/15/2034	00108WAT7	\$350,000,000					
Senior Notes, Series D	4.480%	02/27/2043	0010EQB*6	\$75,000,000					
Total				<u>\$6,362,600,000</u>					

\* PPN – Private Placement Number.



# Debt Schedules as of 9/30/2024

## AEP Transmission Company

	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series A, Tranche 2	4.000%	10/18/2032	00114*AB9	\$85,000,000
Senior Notes, Series A, Tranche 3	4.730%	10/18/2042	00114*AC7	\$61,000,000
Senior Notes, Series A, Tranche 4	4.780%	12/14/2042	00114*AD5	\$75,000,000
Senior Notes, Series A, Tranche 5	4.830%	03/18/2043	00114*AE3	\$25,000,000
Senior Notes, Series B, Tranche 3	4.380%	11/07/2028	00114*AL7	\$60,000,000
Senior Notes, Series B, Tranche 4	5.320%	11/07/2043	00114*AH6	\$100,000,000
Senior Notes, Series B, Tranche 5	5.420%	04/30/2044	00114*AJ2	\$30,000,000
Senior Notes, Series B, Tranche 6	5.520%	10/30/2044	00114*AK9	\$100,000,000
Senior Notes, Series C, Tranche C	3.560%	11/14/2024	00114*AP8	\$95,000,000
Senior Notes, Series C, Tranche D	3.660%	03/16/2025	00114*AQ6	\$50,000,000
Senior Notes, Series C, Tranche E	3.760%	06/16/2025	00114*AR4	\$40,000,000
Senior Notes, Series C, Tranche F	3.810%	11/14/2029	00114*AS2	\$55,000,000
Senior Notes, Series C, Tranche G	4.010%	06/15/2030	00114*AT0	\$60,000,000
Senior Notes, Series C, Tranche H	4.050%	11/14/2034	00114*AU7	\$25,000,000
Senior Notes, Series C, Tranche I	4.530%	11/14/2044	00114*AV5	\$40,000,000
Senior Notes, Series D	3.100%	12/01/2026	00115A AE9	\$125,000,000
Senior Notes, Series F	3.100%	12/01/2026	00115A AE9	\$300,000,000
Senior Notes, Series G	4.000%	12/01/2046	00115A AF6	\$400,000,000
Senior Notes, Series H	3.750%	12/01/2047	00115A AH2	\$500,000,000
Senior Notes, Series J	4.250%	09/15/2048	00115AAJ8	\$325,000,000
Senior Notes, Series K	3.800%	06/15/2049	00115AAK5	\$350,000,000
Senior Notes, Series L	3.150%	09/15/2049	00115AAL3	\$350,000,000
Senior Notes, Series M	3.650%	04/01/2050	00115AAM1	\$525,000,000
Senior Notes, Series N	2.750%	08/15/2051	00115AAN9	\$450,000,000
Senior Notes, Series O	4.500%	06/15/2052	00115AAP4	\$550,000,000
Senior Notes, Series P	5.400%	03/15/2053	00115AAQ2	\$700,000,000
Senior Notes, Series Q	5.150%	04/01/2034	00115AAR0	\$450,000,000
Total				<u>\$5,926,000,000</u>

\* PPN – Private Placement Number.

## Appalachian Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	05/26/2025	N/A	\$125,000,000
West Virginia Economic Dev. Authority, Series 2008A	Floating	02/01/2036	95648VAW9	\$75,000,000
West Virginia Economic Dev. Authority, Series 2008B	Floating	02/01/2036	95648VAL3	\$50,275,000
West Virginia Economic Dev. Authority, Series 2009A	3.750%	12/01/2042	95648VBL2	\$54,375,000 <sup>1</sup>
West Virginia Economic Dev. Authority, Series 2009B	3.750%	12/01/2042	95648VBM0	\$50,000,000 <sup>1</sup>
West Virginia Economic Dev. Authority, Series 2010A	0.625%	12/01/2038	95648VBH1	\$50,000,000 <sup>2</sup>
West Virginia Economic Dev. Authority, Series 2011A	1.000%	01/01/2041	95648VBG3	\$65,350,000 <sup>3</sup>
West Virginia Economic Dev. Authority, Series 2015A (Amos)	3.375%	03/01/2040	95648VBS7	\$86,000,000 <sup>4</sup>
Senior Note, Series AA	2.700%	04/01/2031	037735CZ8	\$500,000,000
Senior Note, Series BB	4.500%	08/01/2032	037735DA2	\$500,000,000
Senior Note, Series CC	5.650%	04/01/2034	037735DB0	\$400,000,000
Senior Note, Series H	5.950%	05/15/2033	037735BZ9	\$200,000,000
Senior Note, Series L	5.800%	10/01/2035	037735CE5	\$250,000,000
Senior Note, Series N	6.375%	04/01/2036	037735CG0	\$250,000,000
Senior Note, Series P	6.700%	08/15/2037	037735CK1	\$250,000,000
Senior Note, Series Q	7.000%	04/01/2038	037735CM7	\$500,000,000
Senior Note, Series U	4.400%	05/15/2044	037735CT2	\$300,000,000
Senior Note, Series V	3.400%	06/01/2025	037735CU9	\$300,000,000
Senior Note, Series W	4.450%	06/01/2045	037735CV7	\$350,000,000
Senior Note, Series X	3.300%	06/01/2027	037735CW5	\$325,000,000
Senior Note, Series Y	4.500%	03/01/2049	037735CX3	\$400,000,000
Senior Note, Series Z	3.700%	05/01/2050	037735CY1	\$500,000,000
Total				<u>\$5,581,000,000</u>
Securitization Bonds, Tranche A-2	3.772%	08/01/2028	037680AB1	\$120,339,774
Total				<u>\$120,339,774</u>

<sup>1</sup> Put date of 6/1/2025.

<sup>2</sup> Put date of 12/15/2025.

<sup>3</sup> Put date of 9/1/2025.

<sup>4</sup> Put date of 6/15/2028.



# Debt Schedules as of 9/30/2024

## Indiana Michigan Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
DCC Fuel XIX Fixed Rate	5.014%	05/13/2028	N/A	\$48,440,086
DCC Fuel XV Floating Rate	Floating	04/15/2025	N/A	\$2,011,416
DCC Fuel XVI Fixed Rate	0.925%	11/18/2025	N/A	\$5,721,819
DCC Fuel XVII Fixed Rate	3.439%	11/23/2026	N/A	\$17,927,025
DCC Fuel XVIII Fixed Rate	5.929%	05/07/2027	N/A	\$26,255,935
DCC Fuel XX Fixed Rate	6.414%	10/29/2028	N/A	\$68,976,781
City of Rockport, Series 2009A	3.050%	06/01/2025	773835BR3	\$50,000,000
City of Rockport, Series 2009B	3.050%	06/01/2025	773835BS1	\$50,000,000
Rockport, Series 2002 A	2.750%	06/01/2025	773835BQ5	\$50,000,000
Rockport, Series D	0.750%	04/01/2025	773835BV4	\$40,000,000
Senior Note, Series H	6.050%	03/15/2037	454889AM8	\$400,000,000
Senior Note, Series K	4.550%	03/15/2046	454889 AQ9	\$400,000,000
Senior Note, Series L	3.750%	07/01/2047	454889 AR7	\$300,000,000
Senior Note, Series M	3.850%	05/15/2028	454889AS5	\$350,000,000
Senior Note, Series N	4.250%	08/15/2048	454889AT3	\$475,000,000
Senior Note, Series O	3.250%	05/01/2051	454889AU0	\$450,000,000
Senior Note, Series P	5.625%	04/01/2053	454889AV8	\$500,000,000
Total				<u>\$3,234,333,062</u>

## Kentucky Power

	Interest	Maturity	CUSIP / PPN*	Amount
Term Loan	Floating	06/25/2025	N/A	\$150,000,000
WV Economic Dev. Authority, Series 2014A (Mitchell)	4.700%	04/01/2036	95648VBP3	\$65,000,000 <sup>1</sup>
Senior Note, Series A	4.180%	09/30/2026	491386D*6	\$120,000,000
Senior Note, Series B	8.030%	06/18/2029	491386C@5	\$30,000,000
Senior Note, Series B	4.330%	12/30/2026	491386D@4	\$80,000,000
Senior Note, Series C	8.130%	06/18/2039	491386C#3	\$60,000,000
Senior Note, Series D	5.625%	12/01/2032	491386AL2	\$75,000,000
Senior Note, Series G	3.350%	09/12/2027	491386E*5	\$40,000,000
Senior Note, Series H	3.450%	09/12/2029	491386E@3	\$165,000,000
Senior Note, Series I	4.120%	09/12/2047	491386E#1	\$55,000,000
Senior Note, Series J	7.000%	11/15/2033	491386 AP3	\$375,000,000
Total				<u>\$1,215,000,000</u>

<sup>1</sup> Put date of 6/17/2026.

\* PPN – Private Placement Number.



# Debt Schedules as of 9/30/2024

## Ohio Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series D	6.600%	03/01/2033	199575AT8	\$250,000,000
Senior Note, Series F	5.850%	10/01/2035	199575AV3	\$250,000,000
Senior Note, Series G	6.600%	02/15/2033	677415CF6	\$250,000,000
Senior Notes, Series N	4.150%	04/01/2048	677415CQ2	\$400,000,000
Senior Notes, Series O	4.000%	06/01/2049	677415CR0	\$450,000,000
Senior Notes, Series P	2.600%	04/01/2030	677415CS8	\$350,000,000
Senior Notes, Series Q	1.625%	01/15/2031	677415CT6	\$450,000,000
Senior Notes, Series R	2.900%	10/01/2051	677415CU3	\$600,000,000
Senior Notes, Series S	5.000%	06/01/2033	677415CV1	\$400,000,000
Senior Notes, Series T	5.650%	06/01/2034	677415CW9	\$350,000,000
Total				<u>\$3,750,000,000</u>

## Public Service Company of Oklahoma

	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	11/30/2024	N/A	\$125,000,000
Green Senior Notes, Series J	2.200%	08/15/2031	744533BM1	\$400,000,000
Green Senior Notes, Series K	3.150%	08/15/2051	744533BP4	\$400,000,000
Senior Note, Series A	3.170%	03/31/2025	744533C*9	\$125,000,000
Senior Note, Series B	4.090%	03/31/2045	744533C@7	\$125,000,000
Senior Note, Series C	3.050%	08/01/2026	744533C#5	\$50,000,000
Senior Note, Series D	4.110%	08/01/2046	744533D*8	\$100,000,000
Senior Note, Series E	3.910%	03/15/2029	744533D@6	\$100,000,000
Senior Note, Series F	4.110%	06/01/2034	744533D#4	\$150,000,000
Senior Note, Series G	6.625%	11/15/2037	744533BJ8	\$250,000,000
Senior Note, Series G	4.500%	06/01/2049	744533E*7	\$100,000,000
Senior Notes, Series L	5.250%	01/15/2033	744533BQ2	\$475,000,000
Total				<u>\$2,400,000,000</u>

\* PPN – Private Placement Number.



# Debt Schedules as of 9/30/2024

## Southwestern Electric Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
Green Senior Notes, Series O	3.250%	11/01/2051	845437BT8	\$650,000,000
Senior Note, Series H	6.200%	03/15/2040	845437BL5	\$350,000,000
Senior Note, Series J	3.900%	04/01/2045	845437BN1	\$400,000,000
Senior Note, Series K	2.750%	10/01/2026	845437BP6	\$400,000,000
Senior Note, Series L	3.850%	02/01/2048	845437BQ4	\$450,000,000
Senior Note, Series M	4.100%	09/15/2028	845437BR2	\$575,000,000
Senior Note, Series N	1.650%	03/15/2026	845437BS0	\$500,000,000
Senior Note, Series P	5.300%	04/01/2033	845437BU5	\$350,000,000
Total				<u>\$3,675,000,000</u>

## Wheeling Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
West Virginia Economic Development Authority, Series 2013A	3.000%	06/01/2037	95648VBK4	\$65,000,000 <sup>1</sup>
National Finance Authority Taxable Utility Refunding Revenue Bonds Series Series 2024A	6.890%	04/01/2034	63610HAA0	\$450,000,000 <sup>2</sup>
Senior Note, Series B	3.700%	06/01/2025	96316#AC7	\$122,000,000
Senior Note, Series C	4.200%	06/01/2035	96316#AD5	\$50,000,000
Total				<u>\$687,000,000</u>

<sup>1</sup> Put date of 6/18/2027.

<sup>2</sup> Begins amortizing 2025-2033.

\* PPN – Private Placement Number.