Debt Schedules

American Electric Power, Inc	Interest	Maturity	CUSIP / PPN*	Amount	
Mandatory Convertible Equity Units	6.125%	03/15/2022	025537AK7	$805,000,000	
Mandatory Convertible Equity Units	6.125%	08/15/2023	02557TAD1	$850,000,000	
Floating Rate Notes, Series A	Floating	11/01/2023	025537AS0	$600,000,000	
Ohio Air Quality Development Authority, Series 2014A (Non-AMT)	2.400%	12/01/2038	677525WG8	$60,000,000	1
Ohio Air Quality Development Authority, Series 2014B (AMT)	2.600%	06/01/2041	677525WH6	$79,450,000	1
State of Ohio, Air Quality Bonds, Series 2007A	2.500%	08/01/2040	677525WE3	$44,500,000	2
State of Ohio, Air Quality Bonds, Series 2007B	2.500%	11/01/2042	677525WF0	$56,000,000	2
State of Ohio, Air Quality Bonds, Series 2005A (AMT)	2.100%	01/01/2029	677525WJ2	$54,500,000	3
State of Ohio, Air Quality Bonds, Series 2005B (AMT)	2.100%	07/01/2028	677525WK9	$50,450,000	3
State of Ohio, Air Quality Bonds, Series 2005C (AMT)	2.100%	04/01/2028	677525WL7	$50,450,000	3
State of Ohio, Air Quality Bonds, Series 2005D (AMT)	2.100%	10/01/2028	677525WM5	$54,500,000	3
State of Ohio, Air Quality Bonds, Series 2014C (AMT)	2.100%	12/01/2027	677525WN3	$39,130,000	3
State of Ohio, Air Quality Bonds, Series 2014D (Non-AMT)	1.900%	05/01/2026	677525WP8	$50,000,000	3
Senior Notes, Series F	2.950%	12/15/2022	025537AG6	$300,000,000	
Senior Notes, Series H	3.200%	11/13/2027	025537AJ0	$500,000,000	
Senior Notes, Series I	3.650%	12/01/2021	025537AL5	$400,000,000	
Senior Notes, Series J	4.300%	12/01/2028	025537AM3	$600,000,000	
Senior Notes, Series K	2.300%	03/01/2030	025537AN1	$400,000,000	
Senior Notes, Series L	3.250%	03/01/2050	025537AP6	$400,000,000	
Senior Notes, Series M	0.750%	11/01/2023	025537AQ4	$450,000,000	
Senior Notes, Series N	1.000%	11/01/2025	025537AR2	$450,000,000	
144A Senior Notes	1.800%	08/01/2028	025537AT8	$175,000,000	
Total				$6,468,980,000	

[1] Call date of 10/01/2024 as well as put date of 10/1/2029

[2] Put date of 10/01/2029

[3] Put date of 10/01/2024

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

AMERICAN ELECTRIC POWER
BOUNDLESS ENERGY

Debt Schedules

AEP Generating Company

AEP Generating Company	Interest	Maturity	CUSIP / PPN*	Amount	
Term Loan	Floating	10/30/2022	00104NAD6	$120,000,000	
Senior Secured Notes	2.430%	12/31/2028	00113AB0	$30,000,000	
City of Rockport, Series 1995 A	1.350%	07/01/2025	773835BG7	$22,500,000	1
City of Rockport, Series 1995 B	1.350%	07/01/2025	773835BH5	$22,500,000	1
Total				$195,000,000	

[1] Put date of 09/01/2022

AEP Texas

AEP Texas	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	05/31/2022	N/A	$200,000,000	
Matagorda PCB Series 2001A	2.600%	11/01/2029	576528DT7	$100,635,000	
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-1	4.000%	06/01/2030	576528DP5	$60,265,000	
Matagorda Cnty Navigation Dist. #1 PCRB, Series 2008-2	4.000%	06/01/2030	576528DQ3	$60,000,000	
Matagorda Cnty Navigation District #1, Series 1996	0.900%	05/01/2030	576528DU4	$60,000,000	2
Matagorda Cnty Navigation District #1, Series 2005A	4.400%	05/01/2030	576528CY7	$111,700,000	
Matagorda Cnty Navigation District #1, Series 2005B	4.550%	05/01/2030	576528CZ4	$50,000,000	

[2] Put date is 09/01/2023

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

Debt Schedules

AEP Texas (continued)	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series B 6.65%	6.650%	02/15/2033	0010EPAF5	$275,000,000
Senior Note, Series B 3.81%	3.810%	04/30/2026	0010EPA@7	$50,000,000
Senior Note, Series C 4.67%	4.670%	04/30/2044	0010EPA#5	$100,000,000
Senior Note, Series D 4.77%	4.770%	10/30/2044	0010EPB*8	$100,000,000
Senior Note, Series G 3.85%	3.850%	10/01/2025	0010EPAN8	$250,000,000
Senior Note, Series 2008B	6.760%	04/01/2038	0010EQA@5	$70,000,000
Senior Notes, Series C 3.09%	3.090%	02/28/2023	0010EQA#3	$125,000,000
Senior Notes, Series D 4.48%	4.480%	02/27/2043	0010EQB*6	$75,000,000
Senior Note, Series E 3.27%	3.270%	09/30/2022	0010EQB@4	$25,000,000
Senior Note, Series F 3.75%	3.750%	09/30/2025	0010EQB#5	$50,000,000
Senior Note, Series G 4.71%	4.710%	12/15/2035	0010EQ C*5	$50,000,000
Senior Note, Series C 2.40%	2.400%	10/01/2022	00108WAD2	$400,000,000
Senior Note, Series D 3.80%	3.800%	10/01/2047	00108WAF7	$300,000,000
Senior Note, Series E 3.95%	3.950%	06/01/2028	00108WAG5	$5,500,000
Senior Note, Series F 3.95%	3.950%	06/01/2028	00108WAH3	$494,500,000
Senior Note, Series G 4.15%	4.150%	05/01/2049	00108WAJ9	$300,000,000
Senior Note, Series H 3.45%	3.450%	01/15/2050	00108WAK6	$450,000,000
Senior Note, Series I 2.10%	2.100%	07/01/2030	00108WAM2	$600,000,000
Senior Note, Series J	3.450%	05/15/2051	00108WAN0	$450,000,000
Total				$4,812,600,000
Securitization Bonds, Class 2012 A-3	2.845%	12/01/2024	00104UAC2	$246,531,642
Securitization Bonds, Harvey Tranche A-1	2.056%	02/01/2027	00115BAA5	$80,716,663
Securitization Bonds, Harvey Tranche A-2	2.294%	08/01/2031	00115BAB3	$117,641,000
Total				$444,889,305

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

Debt Schedules

AEP Transmission Company	Interest	Maturity	CUSIP / PPN*	Amount
Senior Notes, Series A, Tranche 1	3.300%	10/18/2022	00114*AA1	$104,000,000
Senior Notes, Series A, Tranche 2	4.000%	10/18/2032	00114*AB9	$85,000,000
Senior Notes, Series A, Tranche 3	4.730%	10/18/2042	00114*AC7	$61,000,000
Senior Notes, Series A, Tranche 4	4.780%	12/14/2042	00114*AD5	$75,000,000
Senior Notes, Series A, Tranche 5	4.830%	03/18/2043	00114*AE3	$25,000,000
Senior Notes, Series B, Tranche 2	4.050%	11/07/2023	00114*AG8	$60,000,000
Senior Notes, Series B, Tranche 3	4.380%	11/07/2028	00114*AL7	$60,000,000
Senior Notes, Series B, Tranche 4	5.320%	11/07/2043	00114*AH6	$100,000,000
Senior Notes, Series B, Tranche 5	5.420%	04/30/2044	00114*AJ2	$30,000,000
Senior Notes, Series B, Tranche 6	5.520%	10/30/2044	00114*AK9	$100,000,000
Senior Notes, Series C, Tranche B	3.180%	11/14/2021	00114*AN3	$50,000,000
Senior Notes, Series C, Tranche C	3.560%	11/14/2024	00114*AP8	$95,000,000
Senior Notes, Series C, Tranche D	3.660%	03/16/2025	00114*AQ6	$50,000,000
Senior Notes, Series C, Tranche E	3.760%	06/16/2025	00114*AR4	$40,000,000
Senior Notes, Series C, Tranche F	3.810%	11/14/2029	00114*AS2	$55,000,000
Senior Notes, Series C, Tranche G	4.010%	06/15/2030	00114*AT0	$60,000,000
Senior Notes, Series C, Tranche H	4.050%	11/14/2034	00114*AU7	$25,000,000
Senior Notes, Series C, Tranche I	4.530%	11/14/2044	00114*AV5	$40,000,000
Senior Notes, Series F	3.100%	12/01/2026	00115A AE9	$300,000,000
Senior Notes, Series D	3.100%	12/01/2026	00115A AE9	$125,000,000
Senior Notes, Series G	4.000%	12/01/2046	00115A AF6	$400,000,000
Senior Notes, Series H	3.750%	12/01/2047	00115A AH2	$500,000,000
Senior Notes, Series J	4.250%	09/15/2048	00115AAJ8	$325,000,000
Senior Notes, Series K	3.800%	06/15/2049	00115AAK5	$350,000,000
Senior Notes, Series L	3.150%	09/15/2049	00115AAL3	$350,000,000
Senior Notes, Series M	3.650%	04/01/2050	00115AAM1	$525,000,000
Senior Notes	2.750%	08/15/2051	00115AAN9	$450,000,000
Total				$4,440,000,000

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

Debt Schedules

Appalachian Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	06/05/2022	N/A	$125,000,000	
West Virginia Economic Dev. Authority, Series 2009A	2.625%	12/01/2042	95648VBB4	$54,375,000	1
West Virginia Economic Dev. Authority, Series 2009B	2.625%	12/01/2042	95648VBC2	$50,000,000	1
Mason County, Series L	2.750%	10/01/2022	575200BC3	$100,000,000	
West Virginia Economic Dev. Authority, Series 2008B	Floating	02/01/2036	95648VAL3	$50,275,000	
West Virginia Economic Dev. Authority, Series 2008A	Floating	02/01/2036	95648VAW9	$75,000,000	
West Virginia Economic Dev. Authority, Series 2010A	0.625%	12/01/2038	95648VBH1	$50,000,000	2
West Virginia Economic Dev. Authority, Series 2011A	1.000%	01/01/2041	95648VBG3	$65,350,000	3
West Virginia Economic Dev. Authority, Series 2015A (Amos)	2.550%	03/01/2040	95648VBE8	$86,000,000	4
Senior Note, Series H	5.950%	05/15/2033	037735BZ9	$200,000,000	
Senior Note, Series L	5.800%	10/01/2035	037735CE5	$250,000,000	
Senior Note, Series N	6.375%	04/01/2036	037735CG0	$250,000,000	
Senior Note, Series P	6.700%	08/15/2037	037735CK1	$250,000,000	
Senior Note, Series Q	7.000%	04/01/2038	037735CM7	$500,000,000	
Senior Note, Series U	4.400%	05/15/2044	037735CT2	$300,000,000	
Senior Note, Series V	3.400%	06/01/2025	037735CU9	$300,000,000	
Senior Note, Series W	4.450%	06/01/2045	037735CV7	$350,000,000	
Senior Note, Series X	3.300%	06/01/2027	037735CW5	$325,000,000	
Senior Note, Series Y	4.500%	03/01/2049	037735CX3	$400,000,000	
Senior Note, Series Z	3.700%	05/01/2050	037735CY1	$500,000,000	
Senior Note, Series AA	2.700%	04/01/2031	037735CZ8	$500,000,000	
Total				$4,781,000,000	
Securitization Bonds, Tranche A-1	2.008%	02/01/2023	037680AA3	$35,579,231	
Securitization Bonds, Tranche A-2	3.772%	08/01/2028	037680AB1	$164,500,000	
Total				$200,079,231	

[1] Put date 06/01/2022

[2] Put date 12/15/2025

[3] Put date 09/01/2025

[4] Put date 04/01/2024

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

Debt Schedules

Indiana Michigan Power Company	Interest	Maturity	CUSIP / PPN*	Amount	
DCC Fuel XI Floating Rate	Floating	03/01/2022	N/A	$2,809,884	
DCC Fuel XII Floating Rate	Floating	09/04/2022	N/A	$4,604,899	
DCC Fuel XIII Floating Rate	Floating	11/07/2023	N/A	$13,854,945	
DCC Fuel XIV Floating Rate	Floating	05/12/2024	N/A	$22,709,950	
DCC Fuel XV Floating Rate	Floating	04/15/2025	N/A	$44,543,317	
DCC Fuel XVI Fixed Rate	0.925%	11/18/2025	N/A	$57,496,294	
Rockport, Series D	Floating	04/01/2025	773835BN2	-	1
Rockport, Series 2002 A	2.750%	06/01/2025	773835BQ5	$50,000,000	
Lawrenceburg, Series H	Floating	11/01/2021	520453AM3	$52,000,000	
City of Rockport, Series 2009A	3.050%	06/01/2025	773835BR3	$50,000,000	
City of Rockport, Series 2009B	3.050%	06/01/2025	773835BS1	$50,000,000	
Senior Note, Series H	6.050%	03/15/2037	454889AM8	$400,000,000	
Senior Note, Series J	3.200%	03/15/2023	454889AP1	$250,000,000	
Senior Note, Series K	4.550%	03/15/2046	454889 AQ9	$400,000,000	
Senior Note, Series L	3.750%	07/01/2047	454889 AR7	$300,000,000	
Senior Note, Series M	3.850%	05/15/2028	454889AS5	$350,000,000	
Senior Note, Series N	4.250%	08/15/2048	454889AT3	$475,000,000	
Senior Note, Series O	3.250%	05/01/2051	454889AU0	$450,000,000	
Total				$2,973,019,289	

[1] Brought into trust on 06/01/2021

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

Debt Schedules

Kentucky Power	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	10/26/2022	N/A	$75,000,000	
Term Loan	Floating	03/06/2022	N/A	$125,000,000	
Term Loan	Floating	06/17/2023	N/A	$150,000,000	
WV Economic Dev. Authority, Series 2014A (Mitchell)	2.350%	04/01/2036	N/A	$65,000,000	1
Senior Note, Series B	8.030%	06/18/2029	491386C@5	$30,000,000	
Senior Note, Series C	8.130%	06/18/2039	491386C#3	$60,000,000	
Senior Note, Series D	5.625%	12/01/2032	491386AL2	$75,000,000	
Senior Note, Series A	4.180%	09/30/2026	491386D*6	$120,000,000	
Senior Note, Series B	4.330%	12/30/2026	491386D@4	$80,000,000	
Senior Note, Series F	3.130%	09/12/2024	491386D#2	$65,000,000	
Senior Note, Series G	3.350%	09/12/2027	491386E*5	$40,000,000	
Senior Note, Series H	3.450%	09/12/2029	491386E@3	$165,000,000	
Senior Note, Series I	4.120%	09/12/2047	491386E#1	$55,000,000	
Total				$1,105,000,000	

[1] Put date is 06/19/2023

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

Debt Schedules

Ohio Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
Senior Note, Series D	6.600%	03/01/2033	199575AT8	$250,000,000
Senior Note, Series F	5.850%	10/01/2035	199575AV3	$250,000,000
Senior Note, Series G	6.600%	02/15/2033	677415CF6	$250,000,000
Senior Notes, Series M	5.375%	10/01/2021	677415CP4	$500,000,000
Senior Notes, Series N	4.150%	04/01/2048	677415CQ2	$400,000,000
Senior Notes, Series O	4.000%	06/01/2049	677415CR0	$450,000,000
Senior Notes, Series P	2.600%	04/01/2030	677415CS8	$350,000,000
Senior Notes, Series Q	1.625%	01/15/2031	677415CT6	$450,000,000
Senior Notes	2.900%	10/01/2051	677415CU3	$600,000,000
Total				$3,500,000,000

Public Service Company of Oklahoma

	Interest	Maturity	CUSIP / PPN*	Amount	
Bank Term Loan	Floating	10/31/2022	N/A	$125,000,000	
Revolving Credit Facility	Floating	07/19/2022	N/A	-	1
Senior Note, Series G	6.625%	11/15/2037	744533BJ8	$250,000,000	
Senior Note, Series A	3.170%	03/31/2025	744533C*9	$125,000,000	
Senior Note, Series B	4.090%	03/31/2045	744533C@7	$125,000,000	
Senior Note, Series C	3.050%	08/01/2026	744533C#5	$50,000,000	
Senior Note, Series D	4.110%	08/01/2046	744533D*8	$100,000,000	
Senior Note, Series E	3.910%	03/15/2029	744533D@6	$100,000,000	
Senior Note, Series F	4.110%	06/01/2034	744533D#4	$150,000,000	
Senior Note, Series G 4.50%	4.500%	06/01/2049	744533E*7	$100,000,000	
Green Senior Notes	2.200%	08/15/2031	744533BM1	$400,000,000	
Green Senior Notes	3.150%	08/15/2051	744533BP4	$400,000,000	
Total				$1,925,000,000	

[1] $500M revolver paid on 8/16/2021, but not terminated.

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number

AMERICAN ELECTRIC POWER

BOUNDLESS ENERGY

Debt Schedules

Southwestern Electric Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
Bank Term Loan	Floating	12/28/2021	N/A	$100,000,000
Sabine Mines	6.370%	10/24/2024	78532*AC7	$25,000,000
Sabine Mines	4.580%	02/21/2032	78532*AD5	$34,125,000
Sabine Mines	4.680%	10/11/2035	78532*AE3	$42,647,230
Senior Note, Series H	6.200%	03/15/2040	845437BL5	$350,000,000
Senior Note, Series I	3.550%	02/15/2022	845437BM3	$275,000,000
Senior Note, Series J	3.900%	04/01/2045	845437BN1	$400,000,000
Senior Note, Series K	2.750%	10/01/2026	845437BP6	$400,000,000
Senior Note, Series L	3.850%	02/01/2048	845437BQ4	$450,000,000
Senior Note, Series M	4.100%	09/15/2028	845437BR2	$575,000,000
Senior Note, Series N	1.650%	03/15/2026	845437BS0	$500,000,000
Total				$3,151,772,230

Wheeling Power Company

	Interest	Maturity	CUSIP / PPN*	Amount
West Virginia Economic Development Authority, Series 2013A	3.000%	06/01/2037	95648VBA6	$65,000,000 [1]
Senior Note, Series A, Tranche A	3.360%	06/01/2022	96316#AB9	$113,000,000
Senior Note, Series A, Tranche B	3.700%	06/01/2025	96316#AC7	$122,000,000
Senior Note, Series A, Tranche C	4.200%	06/01/2035	96316#AD5	$50,000,000
Total				$350,000,000

[1] Put date 04/01/2022

Note: Debt schedules current as of 9/30/2021

* PPN – Private Placement Number