

# LONG-TERM DEBT MATURITY PROFILE

(\$ in millions)

| Year                        | 2019           | 2020           | 2021           | 2022           | 2023         | 2024         |
|-----------------------------|----------------|----------------|----------------|----------------|--------------|--------------|
| AEP, Inc.                   | \$0.0          | \$500.0        | \$400.0        | \$300.0        | \$0.0        | \$0.0        |
| AEP Generating Company      | \$45.0         | \$150.0        | \$0.0          | \$0.0          | \$0.0        | \$0.0        |
| AEP Texas*                  | \$250.0        | \$110.6        | \$0.0          | \$425.0        | \$125.0      | \$0.0        |
| AEP Transmission Company    | \$85.0         | \$0.0          | \$50.0         | \$104.0        | \$60.0       | \$95.0       |
| Appalachian Power*          | \$281.0        | \$65.4         | \$367.5        | \$204.4        | \$0.0        | \$0.0        |
| Indiana Michigan Power      | \$32.4         | \$16.9         | \$320.4        | \$83.1         | \$250.0      | \$0.0        |
| Kentucky Power              | \$0.0          | \$65.0         | \$40.0         | \$75.0         | \$0.0        | \$65.0       |
| Ohio Power*                 | \$0.0          | \$0.0          | \$500.0        | \$0.0          | \$0.0        | \$0.0        |
| Public Service of Oklahoma  | \$375.0        | \$12.7         | \$250.0        | \$0.0          | \$0.0        | \$0.0        |
| Southwestern Electric Power | \$53.5         | \$115.0        | \$0.0          | \$275.0        | \$0.0        | \$25.0       |
| Wheeling Power Company      | \$0.0          | \$0.0          | \$0.0          | \$178.0        | \$0.0        | \$0.0        |
| <b>Total</b>                | <b>\$1,122</b> | <b>\$1,036</b> | <b>\$1,928</b> | <b>\$1,644</b> | <b>\$435</b> | <b>\$185</b> |

\* Excludes securitization bonds

Includes mandatory tenders (put bonds)

Data as of December 31, 2018

